



IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Application of:

Jeri L. Callaway et al.

Serial No.: 10/038,242

Filed: December 21, 2001

For: METHOD FOR MANAGING
PERSONAL AND WORK-
RELATED MATTERS

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Group Art Unit: 2152

Examiner: Pitaro, Ryan F.

Atty. Docket: COMP:0200B
200301965-2

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

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7/20/05
Date

Michael G. Fletcher
Michael G. Fletcher

Sir:

DECLARATION OF MICHAEL G. FLETCHER UNDER 37 C.F.R. § 1.131

I, Michael G. Fletcher, hereby declare as follows:

1. I am an attorney at Fletcher Yoder and an attorney of record of the above-referenced application.

2. I received the invention disclosure for the above-referenced patent application and related patent application serial number 10/038,202 prior to June 15, 2001. I began preparation of an initial draft of these applications prior to June 15, 2001 based on the invention disclosure and transmitted it to the client for review on July 6, 2001. I met with the applicants of these applications various times between August and December of 2001 to receive feedback used to revise the applications. On December 5, 2001, I finalized revisions to the above-referenced application. I prepared formal filing papers on December 14, 2001 for the above-reference application, the same date that I finalized revisions to the 10/038,202 application. After having the

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formal papers executed for both applications, I filed the applications simultaneously on December 21, 2001.

3. I declare further that all statements made herein are of my own knowledge, are true and that all statements made on information and belief are believed to be true, and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. §1001, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

Dated: 7/20/05

By: 
Michael G. Fletcher

Declarant's Full Name: Michael G. Fletcher

Country of Citizenship: U.S.A.

Business Address: 7915 FM 1960 West
Houston, Texas 77070



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7/20/05

Date

Michael G. Fletcher

Sir:

DECLARATION OF JERI L. CALLAWAY UNDER 37 C.F.R. § 1.131

I, Jeri L. Callaway, hereby declare as follows:

1. I am a co-inventor of record of the above-referenced application.
2. My co-inventors, Meera K. Manahan and Cynthia J. Purvis, and I conceived of the subject matter disclosed and claimed in the above-referenced application prior to June 15, 2001. This conception is evidenced by presentations prepared prior to June 15, 2001. Redacted copies from these presentations are attached hereto as Exhibit A.
3. I declare further that all statements made herein are of my own knowledge, are true and that all statements made on information and belief are believed to be true, and further, that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under 18 U.S.C. §1001, and that such willful false statements may jeopardize the validity of the application, any patent issuing thereon, or any patent to which this verified statement is directed.

COMP:0200B/FLE/POW
Declaration Under 37 CFR § 1.131

Dated: 7-20-05

By: Jeri L. Callaway
Jeri L. Callaway

Declarant's Full Name: Jeri L. Callaway

Country of Citizenship: U.S.A.

Business Address: 20555 SH 249
Houston, Texas 77070

EXHIBIT “A”

Update on LifeSavers

Summary of LifeSavers Postulates

- Structure of family units
 - Families have a “hub”
 - “Hubs” have “spokes”
 - Service providers are “spokes” which are often a source of frustration
- LifeSavers is about dual access with boundaries
 - Work-life balance includes setting priorities and boundaries and having the discipline and tools to maintain them
 - LifeSavers is NOT about merging business and personal
 - LifeSavers is about BOUNDARIES between business and personal
 - Dual-access with boundaries

Summary of LifeSavers Postulates (Cont.)

■ Notification

One needs to be notified of 911's

One should be able to discriminate between a personal 911 and business 911 (no work emergency is more important than a seriously injured or sick family member)

■ Verbal contact not required or desired

It's about the person with whom one is communicating and the nature of the communication

It's about communications where verbal contact is not possible, required and/or desired

■ LifeSavers is not a single product – it's a feature set implemented across a family of products

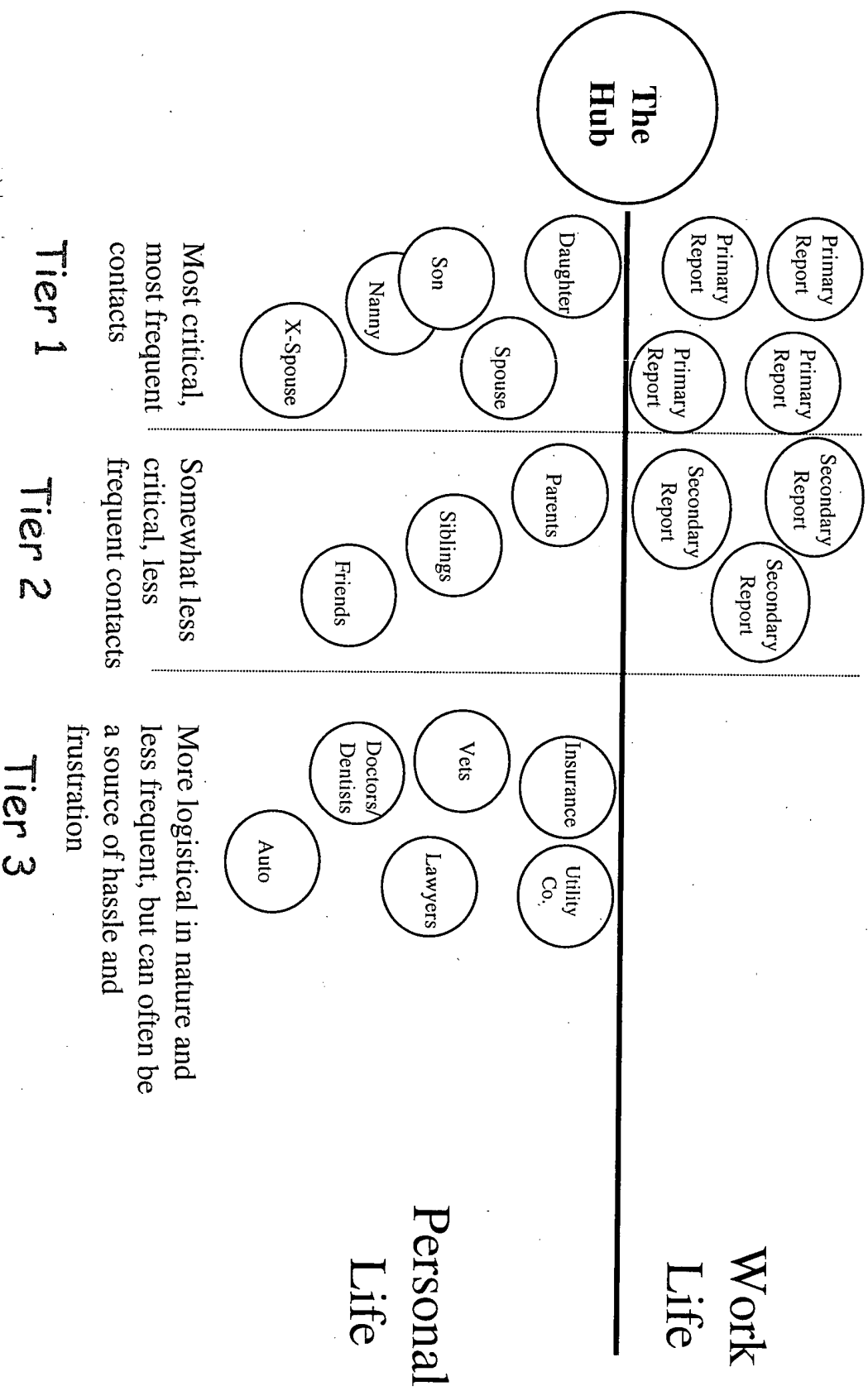
e.g., product meeting the needs of the working "hub" vs/ product meeting the need of a teenage "spoke"

Theorized 1st adopters – working "hubs"

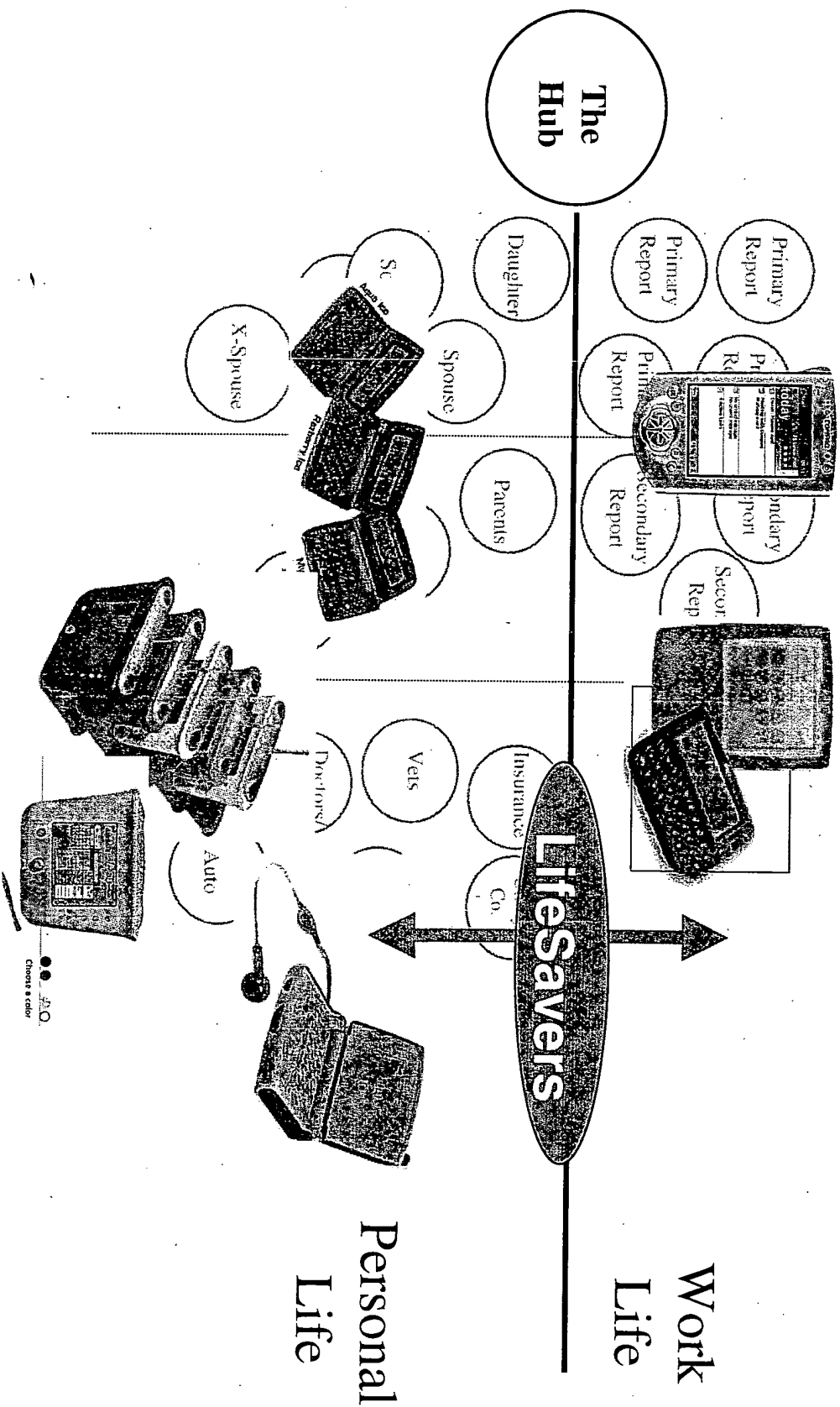
“Hub” of the Family

- The LifeSavers team postulated that:
 - Most families have a “hub” - one person who is predominantly balancing family logistics & scheduling
 - Pied Piper referred to this individual as the “keeper of the calendar”
 - Working hubs are “homing from work”
- The LifeSavers team is suggesting Compaq capitalize on this phenomenon - to expand current work-centric (or home-centric) product lines to be “life-centric” - offering functionality that not only meets business needs, but allows “hubs” to easily and efficiently “home from work”

Three Tiers of "Spokes"



Lifesavers = Dual Access



Example of the UI Approach: 3 States of LifeSavers

Merged Calendar 2:39p

Feb 01, 01 S M T W T F S

| |
|-------------------------|
| One on one with manager |
| 8:00a-9:00a |
| Frontpage class |
| 9:30a-12:00p |
| Oil change |
| 12:00p-12:30p |
| Pick up medication |
| 12:30p-1:00p |
| Conference call |
| 1:00p-3:30p |
| Presentation to team |
| 3:30p-5:30p |
| Conference call |
| 6:00p-6:30p |
| Dentist appointment |
| 6:30p-7:00p |

New View Tools

Merged



Work Calendar 2:39p

Feb 01, 01 S M T W T F S

| |
|-------------------------|
| One on one with manager |
| 8:00a-9:00a |
| Frontpage class |
| 9:30a-12:00p |
| Conference call |
| 1:00p-3:30p |
| Presentation to team |
| 3:30p-5:30p |
| Conference call |
| 6:00p-6:30p |

New View Tools

Work Only



Personal Calendar 2:39p

Feb 01, 01 S M T W T F S

| |
|---------------------|
| Oil change |
| 12:00p-12:30p |
| Pick up medication |
| 12:30p-1:00p |
| Dentist appointment |
| 6:30p-7:00p |

New View Tools

Personal Only



6 Email Scenarios To Support

- @Home

- Home PC with iPAQ

- @Home roaming with iPAQ

- @Work

- Office PC with iPAQ

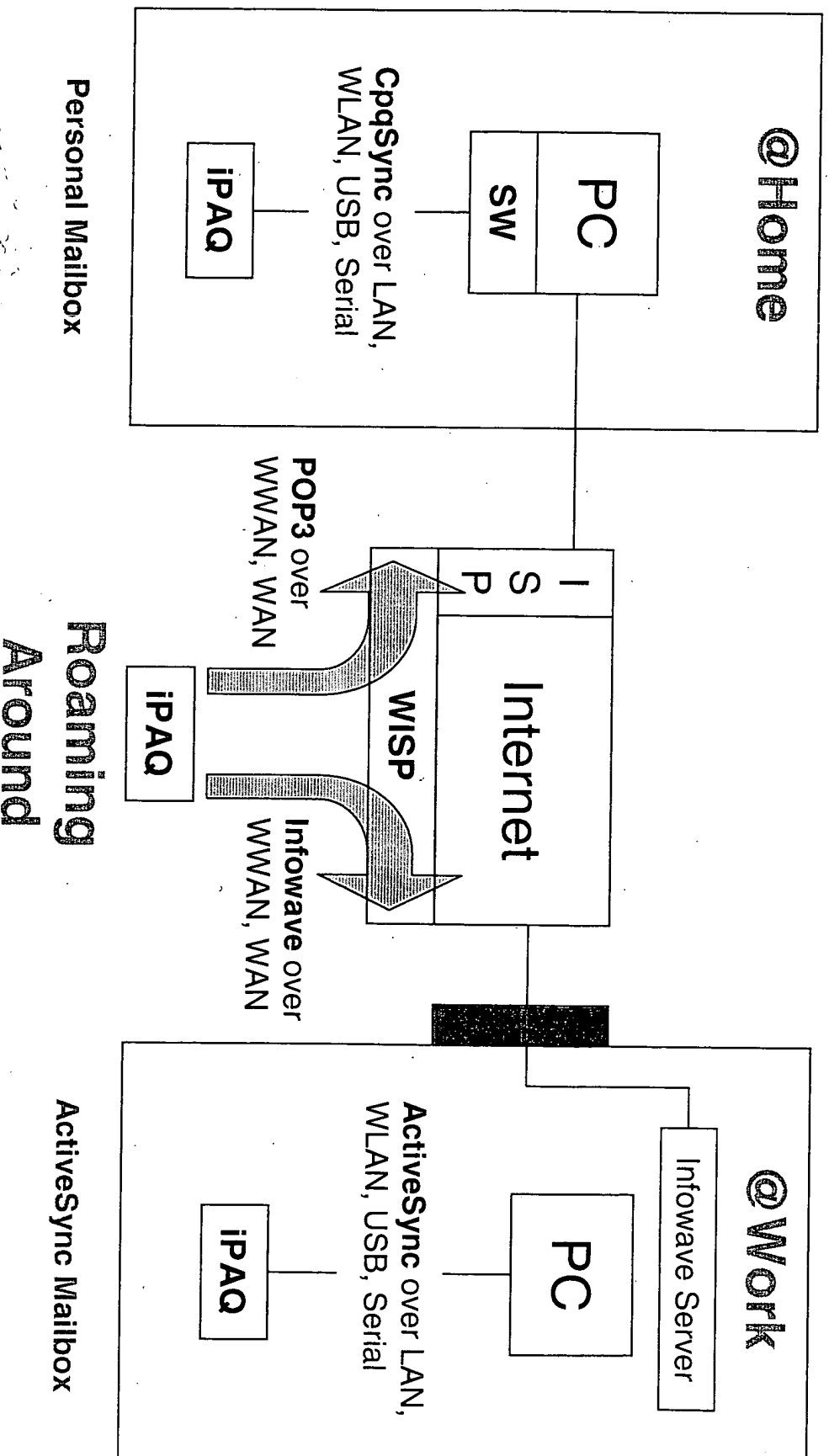
- @Work roaming with iPAQ

- Roaming around the country

- Connect to work email

- Connect to personal email

Scenarios



Example of Merged View With LifeSavers' Icons

Work
Personal

| Name | Phone | Icon |
|----------------|-----------------|------|
| Adams, Mark | (459) 789-4754 | W |
| Geller, Rachel | (789) 476-0948 | h |
| Johnson, Mike | (789) 445-4984 | W |
| Jones, Bob | (587) 1874-8759 | h |
| Smith, Bob | (586) 567-8758 | W |
| Smith, John | (758) 758-7856 | W |

Data Sources triple coded:

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